



The Oleson Society

Trinity Foundation
804 Kenyon Road, Suite A
Fort Dodge, Iowa 50501
515-574-6509

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“The best use of life is to invest it in something
which will outlast life.” - William James

The Oleson Society, named in honor of O. M. and Julie Haskell-Oleson, is a recognition program established to honor the benefactors who remember Trinity Foundation with estate plans or planned gifts set up during their lifetime.

As an indication of my/our strong belief and confidence in the work of Trinity Foundation, I/we confirm that I/we have taken, or will take, steps to make a bequest or other planned gift to Trinity Foundation.

Name _____ Phone _____

Address _____

City _____ State _____ Zip _____

In an effort to help Trinity Foundation pursue its mission and to encourage others to make this important gift, I am pleased to enroll as a member of The Oleson Society.

I have made the following type of estate/planned gift to Trinity Foundation
(Please describe your gift):

Estimated Value of Bequest or Other Planned Gift *(optional)* \$ _____

Notice to Donor: *This information will be kept strictly confidential. We will use this information for planning purposes only.*

I would like my gift to be used at follows: _____ Unrestricted
_____ Restricted for the following purpose:

- Please make me a member of The Oleson Society. List my name (and/or my spouse's name) in all the Society's directories in the following manner.
No dollar value will be reported.

(Please print your name(s) as you would like it to appear in our literature.)

- I prefer that you **do not** include my name in the published list of The Oleson Society members.

Date

Signature

Birth Date (month/day/year)

Date

Signature

Birth Date (month/day/year)

Please Return Completed Form To:
Trinity Foundation
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